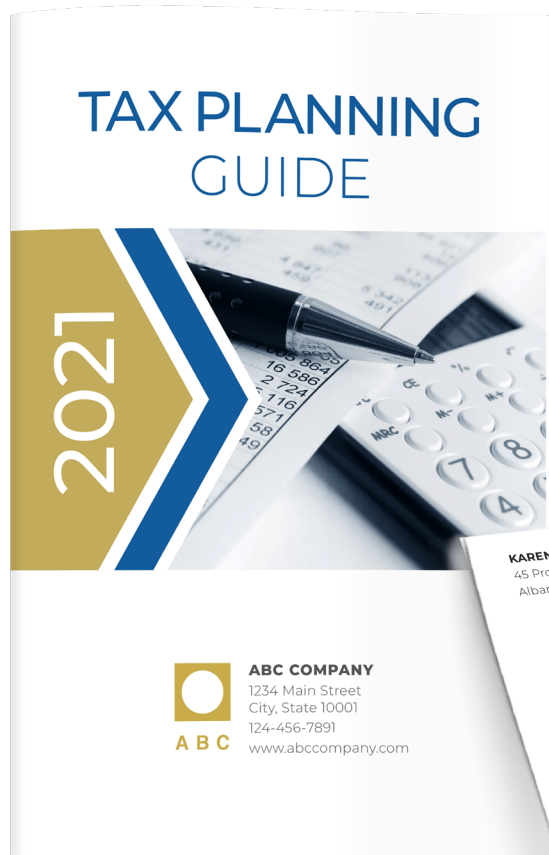


TAX PLANNING GUIDE 2021

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Tax Planning Guide 2021 Booklet - An informative guide to help you and your clients understand how taxes affect your personal and business tax situation. Provide valuable insights to help guide them through the tax planning process. Personalize it with your contact information to promote your brand, and you as the trusted professional.



2020 has been a year of challenging times for most as we all faced a world-wide pandemic. Now is the time to connect with clients, learn how their personal situation will be affected, and educate them on the recent tax law changes.

Notable Changes Include:

- CARES Act and the impact on individuals and businesses
- COVID-Related IRA Withdrawals
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- Achieving a Better Life Experience (ABLE) accounts



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